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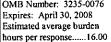
UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OMB APPROVAL OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden

414572



SEC USE ONLY

Serial



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

07081619	SECTION 4(6), AND/OF UNIFORM LIMITED OFFERING E		EE WE RE	CENTE RECEIVED
Limited Partnership Interes	f this is an amendment and name has changed, and indicates in Monitor Clipper Equity Partners III, L.P.			2 & 2002 X
Filing Under (Check box(es)) Type of Filing: New Filing	that apply): □ Rule 504 □ Rule 505 ☒ Rule 506 □ S g ☒ Amendment	Section 4(6) ULO		
	A. BASIC IDENTIFIC	CATION DATA	16/	nn kill
1. Enter the information requ	ested about the issuer		16.1-	/
Name of Issuer (check if the Monitor Clipper Equity Par	his is an amendment and name has changed, and indicate concerns III, L.P.	hange.)		PROCESSE
	(Number and Street, City, State, Zip Code)	Telephor (617) 25	ne Number (including Ai 2-2200	rea Code)
	Operations (Number and Street, City, State, Zip Code)	Telephor	ne Number (including A	
Brief Description of Business Private investment fund.			-	THOMSON FINANCIAL
Type of Business Organizatio	n □limited partnership, already formed			
business trust	☐ limited partnership, to be formed	other (please spe	ecify): Cayman Islands	exempted limited partnership
	ncorporation or Organization: Month Year 0 6 0 7		☐ Estimated	
Jurisdiction of Incorporation	or Organization: (Enter two-letter U.S. Postal Service abbu CN for Canada; FN for other for		FN	
GENERAL INSTRUCTION	NS.			•

RAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - X Each promoter of the issuer, if the issuer has been organized within the past five years;
 - X Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - X Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - X Each general and managing partner of partnership issuers.

A Lacii general and	managing partit	or or partitoring issuers.			<u></u>
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General Partner
Full Name (Last name first, Monitor Clipper Partners III.					
Business or Residence Addr Two Canal Park, 4th Floor, C			Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	□ Principal of the General Partner
Full Name (Last name first, Bell, Michael A.	·				
Business or Residence Addr c/o Monitor Clipper Partners	ess (Number an LLC, Two Cana	d Street, City, State, Zip al Park, 4th Floor, Cambri	Code) idge, MA 02141		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	Principal of the General Partner
Full Name (Last name first,	if individual)				
Doctoroff, Adam S. Business or Residence Addr	ress (Number an	d Street, City, State, Zip	Code)		
c/o Monitor Clipper Partners					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	Principal of the General Partner
Full Name (Last name first, Laino, Peter S.	<u></u>				
Business or Residence Addr c/o Monitor Clipper Partners					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	Principal of the General Partner
Full Name (Last name first, Macdonald, Kevin A.	if individual)				
Business or Residence Adda c/o Monitor Clipper Partners					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ Principal of the General Partner
Full Name (Last name first, Metz. Travis R.				<u>.</u>	
Business or Residence Addr c/o Monitor Clipper Partners					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ Principal of the General Partner
Full Name (Last name first, Thomas, Mark T.	, , , , , , , , , , , , , , , , , , ,				
Business or Residence Addr c/o Monitor Clipper Partners					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ Principal of the General Partner
Full Name (Last name first,	if individual)				
Yoon, Charles R. Business or Residence Address of Monitor Clipper Partners.					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☑ Principal of the General Partner
Full Name (Last name first, Young, William L.	if individual)				
Business or Residence Addr c/o Monitor Clipper Partners					

					B. INFO	RMATIO	ON ABOU	J T OFFE	RING					
1. Has	the issuer s	old, or does	the issuer in	ntend to sell,				•				******	Yes	No ⊠
				I	\nswer als	o in Appen	dix, Colum	n 2, if filing	g under ULC	DE.				
2. Wh	at is the mir	imum invest	ment that v	vill be accep	ted from a	ny individu	ıal? *Subje	ct to the di	scretion of	the Genera	l Partner		\$ 10,00	0,000*
3. Doe	es the offeri	ig permit joi	nt numershi	n of a single	unit?	•	·						Yes	No
5. 1500	s the offern	ig permit jon	iii o micioni	p or a suign			***************************************	***************************************					Ø	
rem pers	uneration for son or agent (5) persons	nation reques or solicitation of a broker of to be listed a	of purchas or dealer reg	ers in conne	ction with	sales of se and/or with	curities in t	he offering. tates, list th	If a person e name of the	to be listed he broker or	l is an assoc dealer. If r	iated nore than		
	(Last name t Group, Ir	first, if indiv	ridual)											
Business o	r Residence	Address (Nu			State, Zip	Code)								
		luite 1650, E roker or Dea		02116										
Ctatos in 11	/high Dorgar	Listed Has	Calinitad a	Intende to	Solicit Dum	hocarc								
										_	Lung			
(Che	ck "All State	es" or check i	individual S	States)	***************						All States			
[AL X [IL [M] (RI)] [IN] [] [NE]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] X [NJ] X [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] X[NY] [VT]	[DE] X[MD] X[NC] [VA]	X[DC] X[MA] (ND) (WA)	X[FL] X[MI] X[OH] [WV]	[GA] [MN] [OK] X[WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
-		first, if indiv			(4.)	<u> </u>		[]	11	*:L::,*1		(
Business o	r Residence	Address (Nu	ımber and S	Street, City,	State, Zip	Code)							•	
Name of A	ssociated B	roker or Dea	ler											
States in W	hich Person	Listed Has	Solicited or	Intends to	Solicit Pure	chasers								
(Check "A	Il States" or	check indivi	dual States)							All States			
[AL] [IL] [MT] [RI]	[SC]	[AZ] [IA] [NV] [SD]	(AR) (KS) (NH) (TN)	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) (MD) (NC) (VA)	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
	`	first, if indiv												
Business o	r Residence	Address (Nu	imber and S	street, City,	State, Zip	Code)								
Name of A	ssociated B	oker or Dea	leг											
States in W	/hich Persor	Listed Has	Solicited or	Intends to S	Solicit Purc	hasers								
(Check "A	ll States" or	check indivi	dual States))					• • • • • • • • • • • • • • • • • • • •		All States			
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	(AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [ŁA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	s
	Equity	\$	s
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	s
	Partnership Interests	\$ 900,000,000	\$ 419,300,000
	Other (Specify)	<u>s</u>	\$
	Total	\$ 900,000,000	\$ 419,300,000
	Answer also in Appendix, Column 3, if filing under ULOE.		<u> </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	41	\$ 419,300,000
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.	•	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		s
	Regulation A		s
	Rule 504		s
	Total		s
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		s
	Legal Fees	⋈	\$ 360,000
	Accounting Fees		S
	Engineering Fees		S
	Sales Commissions (specify finders' fees separately)	⊠	\$ 1,100,000
	Other Expenses (identify)		s
	Total	፟	\$ 1,460,000

	C. OFFERING PRIC	CE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEEDS		
4.	b. Enter the difference between the aggregate offe expenses furnished in response to Part C - Questio issuer."	ring price given in response to Part C - Question 1 and tot in 4.a. This difference is the "adjusted gross proceeds to the	al e	\$ 898,540,000	
5.	the purposes shown. If the amount for any purpos	oceeds to the issuer used or proposed to be used for each of e is not known, furnish an estimate and check the box to the distributed gross proceeds to the issuer set	of ne		
			Payments to Officers, Directors, & Affiliates	Payments To Others	
	Salaries and fees		🗆 S	□ s	
				s	
	Purchase, rental or leasing and installation of mac	hinery and equipment	🗆 S	□s	
		lities		□s	
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset	ne of securities involved in this	□s	□s	
				□s	
	Working capital		S	□s	
	Other (specify): Investments in securities and ex	□s	⊠ \$ 898,540,000		
	Column Totals		🗆 \$	፟ \$ 898,540,000	
	Total Payments Listed (column totals added)	🔀 \$ 898,	☒ \$ 898,540,000		
		D. FEDERAL SIGNATURE			
ı ur	ssuer has duly caused this notice to be signed by the idertaking by the issuer to furnish to the U.S. Securacredited investor pursuant to paragraph (b)(2) of I	e undersigned duly authorized person. If this notice is file ities and Exchange Commission, upon written request of it	d under Rule 505, the following staff, the information furnis	ng signature constitut hed by the issuer to a	
İss	ner (Print or Type) onitor Clipper Equity Partners III, L.P.	Signature // //	Date October 24 , 2007		
	me of Signer (Print or Type) ril Evans	Title of Signor (Print or Type) Secretary and Chief Financial Officer of the General	Partner of the General Part	tner of the Issuer	

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

